



Stock Exchange Release no. 16/2005

Results of capital increase at Columbus IT Partner A/S

In the period 5 April – 18 April 2005, Columbus IT Partner A/S made an offering of 26,858,601 new shares at a face value of DKK 1.25 at the price of DKK 3 per share. The offering is 100% underwritten by Consolidated Holdings A/S, which thus ensures the Company a capital increase of DKK 80.6m before rights issue expenses and redemption of debt.

The entire subscription totals 26,858,601 shares, taking Columbus IT Partner A/S' share capital to DKK 83,933,128.75 after registration of the new shares, allocated as 67,146,503 shares of DKK 1.25. A smaller part of the offered shares was not subscribed for (0.6% / 163,161 shares), and they have thus been subscribed for by the underwriter, Consolidated Holdings.

The result of the underwritten rights issue means that Columbus IT Partner's share capital will be DKK 83.9m, allocated as 67,146,503 shares of DKK 1.25 after the rights issue, and equity at year-end 2004 will pro forma be approx. DKK 109.3m. As mentioned in the Prospectus, the employees' share option schemes will not be adjusted for the capital increase.

The new shares will be listed by Copenhagen Stock Exchange on 26 April 2005 under securities identification codes DK001031155-4. When the capital increase has been registered with the Danish Commerce and Companies Agency, the securities codes will be amalgamated.

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