

Release no. 8/2017

## Company announcement

# Warrantprogram - Columbus A/S issues new shares as a consequence of the exercise of warrants

Columbus A/S hereby announces that the Company has today decided to increase the share capital by DKK 4,584,825 (nom.), corresponding to 3,667,860 shares of DKK 1.25 as a consequence of the exercise of warrants by a number of senior executives. The warrants were granted as part of the Company's warrant program.

The subscription price for the new shares is DKK 3.93 for 1,535,200 shares, DKK 5.45 for 840,000 shares, DKK 5.60 for 709,160 shares and DKK 7.84 for 583,500 shares. The proceeds to Columbus A/S from the capital increase amounts to DKK 19,157,272.

Ib Kunøe  
Chairman  
Columbus A/S

After registration of the new shares, the share capital of Columbus A/S will amount to DKK 149,832,040 (nom.) equal to 119,865,632 shares of DKK 1.25.

Each share of DKK 1.25 (nom.) will carry one vote on the General Meeting in Columbus A/S. The new shares will be eligible for dividends and other rights from the time of registration at the Danish Business Authority.

Thomas Honoré  
CEO & President  
Columbus A/S

The new shares will be listed on NASDAQ Copenhagen after registration of the capital increase at the Danish Business Authority. The company will publish the updated Articles of Association when the capital increase has been registered by the Danish Business Authority.

The capital increase will have no impact on the announced expectations for 2017.

For further information, please contact:  
CEO & President Thomas Honoré, T: +45 70 20 50 00.

Translation: In the event of any inconsistency between this document and the Danish language version, the Danish language version shall be the governing version.